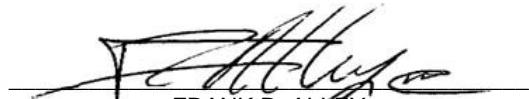


February 12, 2010

Clerk, U.S. Bankruptcy Court

Below is an Order of the Court.



FRANK R. ALLEY  
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF OREGON

In re

McGrath's Publick Fish House, Inc.,  
Debtor.

Case No. 10-60500-fra11

**ORDER AUTHORIZING PAYMENT  
OF PREPETITION WAGES,  
SALARIES, COMPENSATION,  
EXPENSES, BENEFITS, AND  
RELATED TAXES AND TO  
CONTINUE EMPLOYEE BENEFITS  
POSTPETITION**

THIS MATTER came before the Court on Debtor's Motion for Order Authorizing Payment of Prepetition Wages, Salaries, Compensation, Expenses, Benefits, and Related Taxes, and to Continue Employee Benefits Postpetition ("Motion"). The Court has reviewed the Motion and finds that cause exists for the relief requested; NOW THEREFORE,

IT IS HEREBY ORDERED:

1. The Motion is granted.
2. Debtor is authorized to (a) pay to or for the benefit of its employees incurred prepetition wages, salaries, reimbursable employee business expenses, commissions, and other compensation on the regularly-scheduled postpetition pay dates; (b) pay any and all

**Page 1 of 2 - ORDER AUTHORIZING PAYMENT OF PREPETITION WAGES, SALARIES, COMPENSATION, EXPENSES, BENEFITS AND RELATED TAXES AND TO CONTINUE EMPLOYEE BENEFITS POSTPETITION**

local, state and federal withholding and payroll-related taxes relating to prepetition periods, including, but not limited to, all prepetition withholding taxes, social security taxes, Medicare taxes, and unemployment taxes; (c) pay all court-ordered wage garnishments, including, but not limited to, child support and tax garnishments; (d) make accrued prepetition contributions or payments directly on account of employee benefits; (e) continue to honor earned but unused vacation and other benefits accrued prepetition; (f) continue existing employee benefits postpetition; and (g) direct all banks to honor prepetition checks or electronic transfers for payment of the prepetition claims and benefits described herein; provided, however, that no employee shall be paid more than the priority amount provided by 11 U.S.C. §§ 507(a)(4) and (a)(5).

IT IS FURTHER ORDERED that Debtor is authorized to use its existing bank accounts for this payroll and Debtor's banks are authorized and instructed to honor outstanding payroll checks and all prepetition and postpetition checks and electronic transfers for payment of the prepetition claims and benefits described above.

# # #

Presented by:

TONKON TORP LLP

By /s/ Leon Simson

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**Page 2 of 2 - ORDER AUTHORIZING PAYMENT OF PREPETITION WAGES, SALARIES, COMPENSATION, EXPENSES, BENEFITS AND RELATED TAXES AND TO CONTINUE EMPLOYEE BENEFITS POSTPETITION**

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## **LIST OF INTERESTED PARTIES**

*In re: McGrath's Publick Fish House, Inc.,  
U.S. Bankruptcy Court Case No. 10-60500-fra11*

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